

This form is a planning tool only— Consult your degree audit on MyUI to see all degree requirements.

General Education (21 - 31 s.h.)		s.h.
World Language: 4th level in one language, 2nd level in two languages or 3rd level in one language plus an approved WLCE	0-10	
Historical Perspectives	3	
Interpreting Literature	3	
Natural Sciences (lab not required)	3	
Values & Society	3	
International & Global Issues	3	
Social Sciences (excluding ECON:1100 & ECON:1200)	3	
Understanding Cultural Perspectives	3	
Prerequisites Required for standard admission (18 s.h.)		
RHET:1030 Rhetoric required General Education course	4	
MATH:1350 Quant. Reasoning for Bus. (MATH:1005 w/ C- or ALEKS 55)	4	
STAT:1030 Statistics for Business	4	
ECON:1100 Principles of Microeconomics	4	
BAIS:1500 Business Technology and AI	2	
Business Core Part I Required to declare major (7 s.h.)		
ECON:1200 Principles of Macroeconomics	4	
ACCT:2100 Introduction to Financial Accounting (full-time semester of college-level coursework)	3	
Business Core Part II (26 s.h.)		
ACCT:2200 Managerial Accounting Analytics & Data Visualization (ACCT:2100, ECON:1100, MATH:1350)	3	
BUS:2200 Discover Business at Tippie (admission to Tippie)	1	
BAIS:3005 Information Systems (BAIS:1500 or CS:1020) 8 weeks	2	
BAIS:2800 Foundations of Business Analytics (MATH:1350, STAT:1030, BAIS:1500)	3	
MGMT:2000 Introduction to Law (30 s.h.)	3	
FIN:3000 Introductory Financial Management (ACCT:2100, ECON:1100, ECON:1200)	3	
MGMT:2100 Introduction to Management (30 s.h.)	3	
MKTG:3000 Introduction to Marketing Strategy	3	
BAIS:3000 Operations Management (STAT:1030) 8 weeks	2	
BUS:3000 Business Communication & Professionalism (RHET:1030, admission to Tippie)	3	
Tippie RISE (0-3 s.h.)		
Complete at least one of the following; see degree audit for course options		
Research with Faculty	0-3	
Internship Course i.e. BUS:3100 S/U graded or CCP:1201 S/U graded	0-3	
Study Abroad	3	
Experiential Course (must be completed at UI)	3	

Finance Major Requirements (22 s.h. total)	
Two-thirds of the major s.h. must be completed in FIN and UI.	
Common requirements (10 s.h.)	
FIN:3020 Professional Finance Seminar	1
FIN:3200 Investment Mgmt. (FIN:3000)	3
FIN:3300 Corporate Finance (FIN:3000)	3
ACCT:3020 Fin. Acct. & Reporting (ACCT:2200) *ACCT:3200 fulfills ACCT:3020	3
Finance major electives (12 s.h.)	
Only one from this list can may count as a FIN major elective:	
FIN:3400 Principles of Risk Mgmt. & Insurance or FIN:3401 Personal Insurance and Risk Management	3
FIN:3900 Advanced Entrepreneurial Finance (FIN:3000)	3
FIN:4210 Futures & Options (FIN:3200) spring only	3
FIN:4220 Fixed Income Securities (FIN:3000)	3
FIN:4225 Applied Fixed Income Analysis—Hart Fund ^{RISE} (FIN:4220, permission from Finance Dept.)	3
FIN:4230 Real Estate Process (FIN:3000)	3
FIN:4235 Real Estate Capital Markets (FIN:3000)	3
FIN:4240 International Finance (FIN:3200)	3
FIN:4250 Applied Equity Valuation ^{RISE} (FIN:3000, 2.80 UI GPA, permission from Finance Dept.)	3
FIN:4255 Henry Fund ^{RISE} (FIN:4250, permission from Finance Dept.)	3
FIN:4310 Advanced Corporate Finance ^{RISE} (FIN:3300 and co-req: ACCT:3020) fall only	3
FIN:4320 Commercial Banking (FIN:3000)	3
FIN:4330 Investment Banking (FIN:3000 & FIN:3300)	3
FIN:4340 Wealth Management (FIN:3000)	3
FIN:4350 Applied Wealth Management ^{RISE} (FIN:3000)	3
FIN:4450 Risk Modeling (FIN:3000) spring only	3
FIN:4020 Topics in Finance (FIN:3000) offered intermittently	3
RMI courses— one from this list can count as a FIN major elective	
<ul style="list-style-type: none"> FIN:4410 Enterprise Risk Management (FIN: 3400 or FIN:3401); FIN:4420 Property & Liability Insurance (FIN:3400 or FIN:3401); FIN:4430 Life & Health Insurance (FIN:3400 or FIN:3401) FIN:4440 Employee Benefit Plans (FIN:3400 or FIN:3401) fall only FIN:4460 Insurer Operations & Captive Management^{RISE} (FIN:3400 or FIN:3401) spring only FIN:4470 Insurtech Innovation^{RISE} (FIN:3400 or FIN:3401) 	3
May include 3 s.h. from these:	
FIN:4030 Securities Industry Essentials Exam Prep S/U graded (FIN:3000)	1
FIN:4035 Argus Financial Analysis S/U graded	1
FIN:4040 Bloomberg BMC & ESG Certificates S/U graded	1
FIN:4045 Wall Street Prep: Financial & Valuation Modeling S/U graded	1
FIN:4050 Directed Readings in Finance	1
FIN:4055 Wall Street Prep: M&A and LBO Modeling S/U graded	1
FIN:4342 Estate and Tax Planning (FIN:4340)	1
FIN:4344 Financial Planning: A Practitioner's Guide (FIN:4340)	1
ACCT:3300 Valuation of Financial Claims (ACCT:3100 + ACCT:3200)	3
ECON:3355 Econ. & Bus. Forecasting (ECON:1100, ECON:1200, 3300)	3
BAIS:4150 BAIS Capstone (BAIS:3250, BAIS:3500, BUS:3000 & ACCT:2200) ^{RISE}	3
MKTG:4500 Marketing Capstone Must be taken at UI. (MKTG:3000, 3050, 3100, 3200 & 1 more MKTG course above 3100, 90 s.h.)	3
MGMT:4325 Team and Project Mgmt. (MGMT:3200 & 3300)	3
Finance Major Toolkit: Industry, Career, and Course Planning Resources	
Hawkinson Institute of Business Finance	

Accelerated Four-Year Plan

First Year (0-29 s.h.) *Accelerated*

1 st Semester	s.h	2 nd Semester	s.h.	Summer
MATH:1350 Quantitative Reasoning for Business	4	STAT:1030 Statistics for Business	4	
RHET:1030 Rhetoric	4	ECON:1200 Principles of Macroeconomics	4	
ECON:1100 Principles of Microeconomics	4	BAIS:1500 Business Technology and AI	2	
BUS:2200 Discover Business at Tippie	1	ACCT:2100 Introduction to Financial Accounting	3	
General education	3	General education	3	
CSI:1600 Success at Iowa	1			
	17		16	

Second Year (30-59 s.h.) *Accelerated*

1 st Semester	s.h.	2 nd Semester	s.h.	Summer
FIN:3000 Introductory Financial Management	3	FIN:3200 Investment Management	3	Internship
FIN:3020 Professional Finance Seminar	1	FIN:3300 Corporate Finance	3	
BAIS:2800 Foundations of Business Analytics	3	BAIS:3000 Operations Management	2	
MGMT:2000 Introduction to Law	3	BAIS:3005 Information Systems	2	
General education**	3	General education	3	
General education	3	General education	3	
	16		16	

Third Year (60-89 s.h.) *Accelerated*

1 st Semester	s.h.	2 nd Semester	s.h.	Summer
ACCT:2200 Managerial Acct. Analysis & Data Visualization	3	ACCT:3020 Financial Accounting and Reporting	3	Internship
FIN elective	3	MGMT:2100 Introduction to Management	3	
BUS:3000 Business Communication & Professionalism	3	<u>Minors; certificates</u> ; non-business; electives	3	
General education	3	<u>Minors; certificates</u> ; non-business; electives	3	
<u>Minors; certificates</u> ; non-business; electives*	3	<u>Minors; certificates</u> ; non-business; electives	1	
	15		13	

Fourth Year (90-120 s.h.) *Accelerated*

1 st Semester	s.h.	2 nd Semester	s.h.	Summer
Finance elective	3	Finance elective	3	
Finance elective	3	<u>Minors; certificates</u> ; non-business; electives	3	
MKTG:3000 Introduction to Marketing Strategy	3	<u>Minors; certificates</u> ; non-business; electives	3	
<u>Minors; certificates</u> ; non-business; electives	3	<u>Minors; certificates</u> ; non-business; electives	3	
Non-business; electives	2	Non-business; electives	1	
	14		13	

Standard Four-Year Plan

First Year (0-29 s.h.)

1 st Semester	s.h.	2 nd Semester	s.h.	Summer
MATH:1350 Quantitative Reasoning for Business	4	STAT:1030 Statistics for Business	4	
RHET:1030 Rhetoric	4	ECON:1200 Principles of Macroeconomics	4	
BUS:2200 Discover Business at Tippie	1	BAIS:1500 Business Technology and AI	2	
ECON:1100 Principles of Microeconomics	4	General education	3	
General education	3	General education	3	
CSI:1600 Success at Iowa	1			
	17		16	

Second Year (30-59 s.h.)

1 st Semester	s.h.	2 nd Semester	s.h.	Summer
ACCT:2100 Introduction to Financial Accounting	3	ACCT:2200 Managerial Acct. Analytics & Data Visualization	3	
BAIS:2800 Foundations of Business Analytics	3	BAIS:3005 Information Systems	2	
MGMT:2000 Introduction to Law	3	BAIS:3000 Operations Management	2	
General education**	3	FIN:3000 Introductory Financial Management	3	
General education	3	<u>Minors; certificates</u> ; non-business; electives	3	
	15		13	

Third Year (60-89 s.h.)

1 st Semester	s.h.	2 nd Semester	s.h.	Summer
FIN:3020 Professional Finance Seminar	1	MGMT:2100 Introduction to Management	3	Internship
FIN:3200 Investment Management	3	ACCT:3020 Financial Accounting and Reporting	3	
FIN:3300 Corporate Finance	3	Finance elective	3	
BUS:3000 Business Communication & Professionalism	3	General Education	3	
<u>Minors; certificates</u> ; non-business; electives	3	Non-business; electives	2	
<u>Minors; certificates</u> ; non-business; electives	3			
	16		14	

Fourth Year (90-120 s.h.)

1 st Semester	s.h.	2 nd Semester	s.h.	Summer
MKTG:3000 Introduction to Marketing Strategy	3	Finance elective	3	
Finance elective	3	Finance elective	3	
<u>Minors; certificates</u> ; non-business; electives	3	<u>Minors; certificates</u> ; non-business; electives	3	
<u>Minors; certificates</u> ; non-business; electives	3	<u>Minors; certificates</u> ; non-business; electives	3	
<u>Minors; certificates</u> ; non-business; electives	3	<u>Minors; certificates</u> ; non-business; electives	2	
	15		14	