

## **Finance**

Fall 2025, Spring 2026, & Summer 2026

Tippie Advising & Standard Admission Requirements

## This form is a planning tool only— Consult your degree audit on MyUI to see all degree requirements.

General Education (21 - 31 s.h.)	s.h.				
World Language: 4th level in one language, 2nd level in two languages or 3rd level in one language plus an approved WLCE	0-10				
Historical Perspectives	3				
Interpretation of Literature					
Natural Sciences (lab not required)	3				
Values & Society	3				
International & Global Issues	3				
Social Sciences (excluding ECON:1100 & ECON:1200)	3				
Understanding Cultural Perspectives	3				
Prerequisites Required for standard admission (18 s.h.)					
RHET:1030 Rhetoric required General Education course	4				
MATH:1350 Quant. Reasoning for Bus. (MATH:1005 w/ C- or ALEKS 55)					
STAT:1030 Statistics for Business	4				
ECON:1100 Principles of Microeconomics	4				
BAIS:1500 Business Computing Essentials	2				
Business Core Part I Required to declare major (7 s.h.)					
ECON:1200 Principles of Macroeconomics	4				
ACCT:2100 Intro. to Financial Accounting (full–time semester of college-level coursework)	3				
Business Core Part II (26 s.h.)					
ACCT:2200 Managerial Acct. Analytics & Data Visualization (ACCT:2100, ECON:1100, MATH:1350)	3				
BUS:2200 Discover Business at Tippie (admission to Tippie)					
BAIS:3005 Information Systems (BAIS:1500 or CS:1020) 8 weeks					
BAIS:2800 Foundations of Business Analytics (MATH:1350, STAT:1030, BAIS:1500)	3				
MGMT:2000 Intro. to Law (30 s.h.)	3				
FIN:3000 Intro. Financial Mgmt. (ACCT:2100, ECON:1100 & 1200)	3				
MGMT:2100 Intro. to Management (30 s.h.)	3				
MKTG:3000 Intro. to Marketing Strategy	3				
BAIS:3000 Operations Mgmt. (STAT:1030) 8 weeks	2				
BUS:3000 Bus. Comm. & Protocol (RHET:1030, admission to Tippie)	3				
Tippie RISE (0-3 s.h.)					
Complete at least one of the following; see degree audit for course options					
Research with Faculty	0-3				
Internship Course i.e. BUS:3100 S/U graded or CCP:1201 S/U graded	0-3				
Study Abroad	3				
Experiential Course (must be completed at UI)	3				

Finance Major Requirements (22 s.h. total)	
Two-thirds of the major s.h. must be completed in FIN and UI.	
Common requirements (10 s.h.)	s.h.
FIN:3020 Professional Finance Seminar S/U graded	1
FIN:3200 Investment Mgmt. (FIN:3000)	3
FIN:3300 Corporate Finance (FIN:3000)	3
ACCT:3020 Fin. Acct. & Reporting (ACCT:2200) *ACCT:3200 fulfills ACCT:3020	3
Finance major electives (12 s.h.)	
FIN:3400 Principles of Risk Mgmt. & Insurance	3
FIN:4210 Futures & Options (FIN:3200) spring only	3
FIN:4220 Fixed Income Securities (FIN:3000, co-reg: FIN:3200)	3
FIN:4230 Real Estate Process (FIN:3000)	3
FIN:4235 Real Estate Capital Markets (FIN:3000)	3
FIN:4240 International Finance (FIN:3000 & 3200)	3
FIN:4250 Applied Equity Valuation RISE	
(FIN:3000, 2.80 UI GPA, permission from Finance Dept.)	3
FIN:4310 Advanced Corporate Finance <sup>RISE</sup>	3
(FIN:3300 and co-req: ACCT:3020) fall only	
FIN:4320 Commercial Banking (FIN:3000)	3
FIN:4330 Investment Banking (FIN:3000 & FIN:3300)	3
Only one from this list may count as a FIN major elective:	3
<ul> <li>FIN:4340 Wealth Mgmt. (FIN:3000) or</li> <li>FIN:4350 Applied Wealth Mgmt. (FIN:3000)</li> </ul>	3
FIN:4450 Risk Modeling (FIN:3000) spring only	3
FIN:4020 Topics in Finance (FIN:3000) offered intermittently	3
<ul> <li>FIN:4410 Enterprise Risk Management RISE (FIN: 3400);</li> <li>FIN:4420 Property &amp; Liability Insurance RISE (FIN: 3400);</li> <li>FIN:4430 Life &amp; Health Insurance (FIN:3400) fall only;</li> <li>FIN:4440 Employee Benefit Plans (FIN:3400) fall only</li> <li>FIN:4460 Insurer Operations &amp; Captive Management FIN:3400) spring only</li> <li>FIN:4470 Insurtech Innovation (FIN:3400)</li> </ul>	3
May include 3 s.h. from these:	
FIN:4030 Securities Industry Essentials Exam Prep S/U graded (FIN:3000)	1
FIN:4035 Argus Financial Analysis S/U graded	1
FIN:4040 Bloomberg BMC & ESG Certificates S/U graded	1
FIN:4045 Wall Street Prep: Financial & Valuation Modeling S/U graded	1
FIN:4050 Directed Readings in Finance	1
FIN:4055 Wall Street Prep: M&O and LBO Modeling S/U graded	1
ACCT:3300 Valuation of Financial Claims (ACCT:3200, 3400)	3
ECON:3355 Econ. & Bus. Forecasting (ECON:1100, ECON:1200, 3300)	3
BAIS:4150 BAIS Capstone (BAIS:3250, BAIS:3500, BUS:3000 & ACCT:2200) RISE	3
MKTG:4500 Marketing Capstone Must be taken at UI. (MKTG:3000, 3050,	3
3100, 3200 & 1 more MKTG course above 3100, 90 s.h.)	3
MGMT:4325 Team and Project Mgmt. (MGMT:3200 & 3300)  Finance Major Toolkit: Industry, Career, and Course Planning Resour	
	003
Finance Toolkit: https://guides.lib.uiowa.edu/financetoolkit  Hawkinson Institute of Business Finance	
Hawkinson: https://tippie.uiowa.edu/about-tippie/centers-institutes/hawkinsinstitute	son-

Updated: 5/21/25

	Acc	elerated Four-Year Plan		
	First Y	ear (0-29 s.h.) *Accelerated*		
1 <sup>st</sup> Semester	s.h	2 <sup>nd</sup> Semester	s.h.	Summer
MATH:1350 Quantitative Reasoning for Business	4	STAT:1030 Statistics for Business	4	
RHET:1030 Rhetoric	4	ECON:1200 Principles of Macroeconomics	4	1
ECON:1100 Principles of Microeconomics	4	BAIS:1500 Business Computing Essentials	2	1
BUS:2200 Discover Business at Tippie	1	ACCT:2100 Intro. to Financial Accounting	3	]
General education	3	General education	3	
CSI:1600 Success at Iowa	<u> 1</u> 1	7		5
		/  Year (30-59 s.h.) *Accelerated*	16	1
1 <sup>st</sup> Semester	s.h.	2 <sup>nd</sup> Semester	s.h.	Summer
FIN:3000 Intro. Financial Mgmt.	3	FIN:3200 Investment Mgmt.	3	Internship
FIN:3020 Professional Finance Seminar	1	FIN:3300 Corporate Finance	3	1 '
BAIS:2800 Foundations of Business Analytics	3	BAIS:3000 Operations Management	2	
MGMT:2000 Intro. to Law	3	BAIS:3005 Information Systems	2	]
General education**	3	General education	3	
General education	3	General education	3	_
		6	16	<u>j</u>
1 <sup>st</sup> Somostor		ear (60-89 s.h.) *Accelerated*	la h	Qummer
1st Semester	s.h.		s.h.	Summer Internship
ACCT:3020 Fin. Acct. & Reporting FIN elective	3	FIN elective MGMT:2100 Intro. to Management	3	remailh
BUS:3000 Bus. Comm. and Protocol	3	Minors; certificates; non-business; electives	3	1
General education	3	Minors; certificates; non-business; electives	3	1
Minors; certificates; non-business; electives*	3	Minors; certificates; non-business; electives	1	1
	1	5	13	;
	Fourth Y	ear (90-120 s.h.) *Accelerated*		
1 <sup>st</sup> Semester	s.h.	2 <sup>nd</sup> Semester	s.h.	Summer
Finance elective	3	Finance elective	3	_
Finance elective MKTG:3000 Intro. to Marketing Strategy	3	Minors; certificates; non-business; electives Minors; certificates; non-business; electives	3	_
Minors; certificates; non-business; electives	3	Minors; certificates; non-business; electives	3	-
Non-business; electives	2	Non-business; electives	1	+
			13	3
	Sta	andard Four-Year Plan		
		First Year (0-29 s.h.)		
1 <sup>st</sup> Semester	s.h.	2 <sup>nd</sup> Semester	s.h.	Summer
MATH:1350 Quantitative Reasoning for Business	4	STAT:1030 Statistics for Business	4	
RHET:1030 Rhetoric	4	ECON:1200 Principles of Macroeconomics	4	1
BUS:2200 Discover Business at Tippie	1	BAIS:1500 Business Computing Essentials	2	1
ECON:1100 Principles of Microeconomics	4	General education	3	]
General education	3	General education	3	
CSI:1600 Success at Iowa	1	_		_
		7		il
	_		16	1
1" Somostor		econd Year (30-59 s.h.)		
	s.h.	2 <sup>nd</sup> Semester	s.h.	Summer
ACCT:2100 Intro. to Financial Accounting	<b>s.h.</b>	2 <sup>nd</sup> Semester ACCT:2200 Managerial Acct. Analytics & Data Visualization	<b>s.h.</b>	
ACCT:2100 Intro. to Financial Accounting BAIS:2800 Foundations of Business Analytics	<b>s.h.</b> 3	2 <sup>nd</sup> Semester   ACCT:2200 Managerial Acct. Analytics & Data Visualization   BAIS:3005 Information Systems	<b>s.h.</b> 3 2	
	<b>s.h.</b>	2 <sup>nd</sup> Semester   ACCT:2200 Managerial Acct. Analytics & Data Visualization   BAIS:3005 Information Systems   BAIS:3000 Operations Mgmt.	s.h. 3 2 2	
ACCT:2100 Intro. to Financial Accounting BAIS:2800 Foundations of Business Analytics MGMT:2000 Intro. to Law	s.h. 3 3 3	2 <sup>nd</sup> Semester   ACCT:2200 Managerial Acct. Analytics & Data Visualization   BAIS:3005 Information Systems	<b>s.h.</b> 3 2	
ACCT:2100 Intro. to Financial Accounting BAIS:2800 Foundations of Business Analytics MGMT:2000 Intro. to Law General education**	s.h. 3 3 3 3 3	2 <sup>nd</sup> Semester ACCT:2200 Managerial Acct. Analytics & Data Visualization BAIS:3005 Information Systems BAIS:3000 Operations Mgmt. MGMT:2100 Intro. to Management Minors; certificates; non-business; electives	s.h. 3 2 2 3	
ACCT:2100 Intro. to Financial Accounting BAIS:2800 Foundations of Business Analytics MGMT:2000 Intro. to Law General education**	s.h.	2 <sup>nd</sup> Semester ACCT:2200 Managerial Acct. Analytics & Data Visualization BAIS:3005 Information Systems BAIS:3000 Operations Mgmt. MGMT:2100 Intro. to Management Minors; certificates; non-business; electives	s.h. 3 2 2 3	Summer
ACCT:2100 Intro. to Financial Accounting BAIS:2800 Foundations of Business Analytics MGMT:2000 Intro. to Law General education** General education	s.h.	2 <sup>nd</sup> Semester ACCT:2200 Managerial Acct. Analytics & Data Visualization BAIS:3005 Information Systems BAIS:3000 Operations Mgmt. MGMT:2100 Intro. to Management Minors; certificates; non-business; electives  Third Year (60-89 s.h.)	<b>s.h.</b> 3 2 2 3 3	Summer
ACCT:2100 Intro. to Financial Accounting BAIS:2800 Foundations of Business Analytics MGMT:2000 Intro. to Law General education** General education	s.h.	2 <sup>nd</sup> Semester ACCT:2200 Managerial Acct. Analytics & Data Visualization BAIS:3005 Information Systems BAIS:3000 Operations Mgmt. MGMT:2100 Intro. to Management Minors; certificates; non-business; electives  Third Year (60-89 s.h.)  2 <sup>nd</sup> Semester	s.h.   3   2   2   3   3   3	Summer
ACCT:2100 Intro. to Financial Accounting BAIS:2800 Foundations of Business Analytics MGMT:2000 Intro. to Law General education** General education  1st Semester FIN:3000 Intro. Financial Mgmt.	s.h.	2 <sup>nd</sup> Semester ACCT:2200 Managerial Acct. Analytics & Data Visualization BAIS:3005 Information Systems BAIS:3000 Operations Mgmt. MGMT:2100 Intro. to Management Minors; certificates; non-business; electives  5 Third Year (60-89 s.h.) 2 <sup>nd</sup> Semester FIN:3200 Investment Mgmt.	s.h.   3   2   2   3   3   3	Summer
ACCT:2100 Intro. to Financial Accounting BAIS:2800 Foundations of Business Analytics MGMT:2000 Intro. to Law General education** General education  1st Semester FIN:3000 Intro. Financial Mgmt. FIN:3020 Professional Finance Seminar	s.h.	2 <sup>nd</sup> Semester ACCT:2200 Managerial Acct. Analytics & Data Visualization BAIS:3005 Information Systems BAIS:3000 Operations Mgmt. MGMT:2100 Intro. to Management Minors; certificates; non-business; electives  5 Third Year (60-89 s.h.) 2 <sup>nd</sup> Semester FIN:3200 Investment Mgmt. FIN:3300 Corporate Finance	s.h. 3 2 2 3 3 3  s.h. 3 3	Summer
ACCT:2100 Intro. to Financial Accounting BAIS:2800 Foundations of Business Analytics MGMT:2000 Intro. to Law General education** General education  1st Semester FIN:3000 Intro. Financial Mgmt. FIN:3020 Professional Finance Seminar ACCT:3020 Fin. Acct. & Reporting	s.h.	2 <sup>nd</sup> Semester ACCT:2200 Managerial Acct. Analytics & Data Visualization BAIS:3005 Information Systems BAIS:3000 Operations Mgmt. MGMT:2100 Intro. to Management Minors; certificates; non-business; electives  5 Third Year (60-89 s.h.) 2 <sup>nd</sup> Semester FIN:3200 Investment Mgmt. FIN:3300 Corporate Finance General education	s.h. 3 2 2 3 3 3  s.h. 3 3 3 3	Summer
ACCT:2100 Intro. to Financial Accounting BAIS:2800 Foundations of Business Analytics MGMT:2000 Intro. to Law General education** General education  1st Semester FIN:3000 Intro. Financial Mgmt. FIN:3020 Professional Finance Seminar ACCT:3020 Fin. Acct. & Reporting BUS:3000 Bus. Comm. and Protocol	s.h.	2 <sup>nd</sup> Semester ACCT:2200 Managerial Acct. Analytics & Data Visualization BAIS:3005 Information Systems BAIS:3000 Operations Mgmt. MGMT:2100 Intro. to Management Minors; certificates; non-business; electives  5 Third Year (60-89 s.h.) 2 <sup>nd</sup> Semester FIN:3200 Investment Mgmt. FIN:3200 Investment Mgmt. FIN:3300 Corporate Finance General education Minors; certificates; non-business; electives	s.h. 3 2 2 3 3 3  s.h. 3 3	Summer
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ACCT:2100 Intro. to Financial Accounting BAIS:2800 Foundations of Business Analytics MGMT:2000 Intro. to Law General education** General education  1st Semester FIN:3000 Intro. Financial Mgmt. FIN:3020 Professional Finance Seminar ACCT:3020 Fin. Acct. & Reporting BUS:3000 Bus. Comm. and Protocol Minors; certificates; non-business; electives	s.h. 3 3 3 3 3 3 3 1 1  s.h. 3 1 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	2 <sup>nd</sup> Semester ACCT:2200 Managerial Acct. Analytics & Data Visualization BAIS:3005 Information Systems BAIS:3000 Operations Mgmt. MGMT:2100 Intro. to Management Minors; certificates; non-business; electives  5 Third Year (60-89 s.h.) 2 <sup>nd</sup> Semester FIN:3200 Investment Mgmt. FIN:3200 Investment Mgmt. FIN:3300 Corporate Finance General education Minors; certificates; non-business; electives	s.h. 3 2 2 3 3 3  s.h. 3 3 3 3 3 3 3	Summer  Summer  Internship
ACCT:2100 Intro. to Financial Accounting BAIS:2800 Foundations of Business Analytics MGMT:2000 Intro. to Law General education** General education  1st Semester FIN:3000 Intro. Financial Mgmt. FIN:3020 Professional Finance Seminar ACCT:3020 Fin. Acct. & Reporting BUS:3000 Bus. Comm. and Protocol Minors; certificates; non-business; electives	s.h. 3 3 3 3 3 3 3 3 4 1  s.h. 3 1 3 3 3 3 3 3 3 3 3 3 3 3 3	2 <sup>nd</sup> Semester ACCT:2200 Managerial Acct. Analytics & Data Visualization BAIS:3005 Information Systems BAIS:3000 Operations Mgmt. MGMT:2100 Intro. to Management Minors; certificates; non-business; electives  5 Third Year (60-89 s.h.) 2 <sup>nd</sup> Semester FIN:3200 Investment Mgmt. FIN:3300 Corporate Finance General education Minors; certificates; non-business; electives Non-business; electives  6 ourth Year (90-120 s.h.)	s.h. 3 2 2 3 3 3   s.h. 3 3 3 2 2 2 2 3 3 3 2	Summer  Summer  Internship
ACCT:2100 Intro. to Financial Accounting BAIS:2800 Foundations of Business Analytics MGMT:2000 Intro. to Law General education** General education  1st Semester FIN:3000 Intro. Financial Mgmt. FIN:3020 Professional Finance Seminar ACCT:3020 Fin. Acct. & Reporting BUS:3000 Bus. Comm. and Protocol Minors; certificates; non-business; electives Minors; certificates; non-business; electives	s.h. 3 3 3 3 3 3 3 3 4 1  s.h. 3 1 3 3 3 3 3 3 3 3 1	2 <sup>nd</sup> Semester ACCT:2200 Managerial Acct. Analytics & Data Visualization BAIS:3005 Information Systems BAIS:3000 Operations Mgmt. MGMT:2100 Intro. to Management Minors; certificates; non-business; electives  5 Third Year (60-89 s.h.) 2 <sup>nd</sup> Semester FIN:3200 Investment Mgmt. FIN:3300 Corporate Finance General education Minors; certificates; non-business; electives Non-business; electives  6 ourth Year (90-120 s.h.) 2 <sup>nd</sup> Semester	s.h. 3 2 2 3 3 3 3  s.h. 3 3 3 2  s.h. 3 3 3 4 5  s.h.	Summer  Summer  Internship
ACCT:2100 Intro. to Financial Accounting BAIS:2800 Foundations of Business Analytics MGMT:2000 Intro. to Law General education** General education  1st Semester FIN:3000 Intro. Financial Mgmt. FIN:3020 Professional Finance Seminar ACCT:3020 Fin. Acct. & Reporting BUS:3000 Bus. Comm. and Protocol Minors; certificates; non-business; electives Minors; certificates; non-business; electives  1st Semester Finance elective	s.h. 3 3 3 3 3 3 3 3 1 1 s.h. 3 3 3 3 5 1 F	2 <sup>nd</sup> Semester ACCT:2200 Managerial Acct. Analytics & Data Visualization BAIS:3005 Information Systems BAIS:3000 Operations Mgmt. MGMT:2100 Intro. to Management Minors; certificates; non-business; electives  5 Third Year (60-89 s.h.) 2 <sup>nd</sup> Semester FIN:3200 Investment Mgmt. FIN:3300 Corporate Finance General education Minors; certificates; non-business; electives Non-business; electives  6 ourth Year (90-120 s.h.) 2 <sup>nd</sup> Semester Finance elective	s.h. 3 2 2 3 3 3 3  s.h. 3 3 3 2  s.h. 3 3 3 3 4 4 4 4 4 5 5 6 6 7 7 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	Summer  Summer  Internship
BAIS:2800 Foundations of Business Analytics MGMT:2000 Intro. to Law General education** General education  1st Semester FIN:3000 Intro. Financial Mgmt. FIN:3020 Professional Finance Seminar ACCT:3020 Fin. Acct. & Reporting BUS:3000 Bus. Comm. and Protocol Minors; certificates; non-business; electives Minors; certificates; non-business; electives  1st Semester Finance elective Finance elective	s.h. 3 3 3 3 3 3 3 3 1 1 s.h. 3 3 3 5 1 F s.h. 3 3 3 3	2 <sup>nd</sup> Semester ACCT:2200 Managerial Acct. Analytics & Data Visualization BAIS:3005 Information Systems BAIS:3000 Operations Mgmt. MGMT:2100 Intro. to Management Minors; certificates; non-business; electives  5 Third Year (60-89 s.h.) 2 <sup>nd</sup> Semester FIN:3200 Investment Mgmt. FIN:3300 Corporate Finance General education Minors; certificates; non-business; electives Non-business; electives  6 ourth Year (90-120 s.h.) 2 <sup>nd</sup> Semester Finance elective Finance elective Finance elective	s.h.   3   2   2   3   3   3   3   3   3   2   2	Summer  Summer  Internship
ACCT:2100 Intro. to Financial Accounting BAIS:2800 Foundations of Business Analytics MGMT:2000 Intro. to Law General education** General education  1st Semester FIN:3000 Intro. Financial Mgmt. FIN:3020 Professional Finance Seminar ACCT:3020 Fin. Acct. & Reporting BUS:3000 Bus. Comm. and Protocol Minors; certificates; non-business; electives Minors; certificates; non-business; electives  1st Semester Finance elective Finance elective MKTG:3000 Intro. to Marketing Strategy	s.h. 3 3 3 3 3 3 3 3 3 4 5 5 6 6 7 7 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	2 <sup>nd</sup> Semester ACCT:2200 Managerial Acct. Analytics & Data Visualization BAIS:3005 Information Systems BAIS:3000 Operations Mgmt. MGMT:2100 Intro. to Management Minors; certificates; non-business; electives  5 Third Year (60-89 s.h.) 2 <sup>nd</sup> Semester FIN:3200 Investment Mgmt. FIN:3300 Corporate Finance General education Minors; certificates; non-business; electives Non-business; electives  0 ourth Year (90-120 s.h.) 2 <sup>nd</sup> Semester Finance elective Finance elective Minors; certificates; non-business; electives	s.h.   3   2   2   3   3   3   3   3   3   3	Summer  Summer  Internship
ACCT:2100 Intro. to Financial Accounting BAIS:2800 Foundations of Business Analytics MGMT:2000 Intro. to Law General education** General education  1st Semester FIN:3000 Intro. Financial Mgmt. FIN:3020 Professional Finance Seminar ACCT:3020 Fin. Acct. & Reporting BUS:3000 Bus. Comm. and Protocol Minors; certificates; non-business; electives Minors; certificates; non-business; electives  1st Semester Finance elective Finance elective	s.h. 3 3 3 3 3 3 3 3 1 1 s.h. 3 3 3 5 1 F s.h. 3 3 3 3	2 <sup>nd</sup> Semester ACCT:2200 Managerial Acct. Analytics & Data Visualization BAIS:3005 Information Systems BAIS:3000 Operations Mgmt. MGMT:2100 Intro. to Management Minors; certificates; non-business; electives  5 Third Year (60-89 s.h.) 2 <sup>nd</sup> Semester FIN:3200 Investment Mgmt. FIN:3300 Corporate Finance General education Minors; certificates; non-business; electives Non-business; electives  6 ourth Year (90-120 s.h.) 2 <sup>nd</sup> Semester Finance elective Finance elective Finance elective	s.h.   3   2   2   3   3   3   3   3   3   2   2	Summer  Summer  Internship