

This form is a planning tool only— Consult your degree audit on MyUI to see all degree requirements.

General Education (21 - 31 s.h.)		s.h.
World Language: 4th level in one language, 2nd level in two languages or 3rd level in one language plus an approved WLCE		0-10
Historical Perspectives		3
Interpretation of Literature		3
Natural Sciences (lab not required)		3
Values & Society		3
International & Global Issues		3
Social Sciences (excluding ECON:1100 & ECON:1200)		3
Understanding Cultural Perspectives (must be taken at UI)		3
Prerequisites Required for standard admission (18 s.h.)		
RHET:1030 Rhetoric required General Education course		4
MATH:1350 Quant. Reasoning for Bus. (MATH:1005 w/ C- or ALEKS 55)		4
STAT:1030 Statistics for Business		4
ECON:1100 Principles of Microeconomics		4
BAIS:1500 Business Computing Essentials		2
Business Core Part I Required to declare major (7 s.h.)		
ECON:1200 Principles of Macroeconomics		4
ACCT:2100 Intro. to Financial Accounting (full-time semester of college-level coursework)		3
Business Core Part II (26 s.h.)		
ACCT:2200 Managerial Acct. Analytics & Data Visualization (ACCT:2100, ECON:1100, MATH:1350)		3
BUS:2200 Discover Business at Tippie (admission to Tippie)		1
BAIS:3005 Information Systems (BAIS:1500 or CS:1020) 8 weeks		2
BAIS:2800 Foundations of Business Analytics (MATH:1350, STAT:1030, BAIS:1500)		3
MGMT:2000 Intro. to Law (30 s.h.)		3
FIN:3000 Intro. Financial Mgmt. (ACCT:2100, ECON:1100 & 1200)		3
MGMT:2100 Intro. to Management (30 s.h.)		3
MKTG:3000 Intro. to Marketing Strategy		3
BAIS:3000 Operations Mgmt. (STAT:1030) 8 weeks		2
BUS:3000 Bus. Comm. & Protocol (RHET:1030, admission to Tippie)		3
Tippie RISE (0-3 s.h.)		
Complete at least one of the following; see degree audit for course options		
Research with Faculty		0-3
Internship Course i.e. BUS:3100 S/U graded or CCP:1201 S/U graded		0-3
Study Abroad		3
Experiential Course (must be completed at UI)		3

Finance Major Requirements (22 s.h. total)	
Two-thirds of the major s.h. must be completed in FIN and UI.	
Common requirements (10 s.h.)	
FIN:3020 Professional Finance Seminar S/U graded	1
FIN:3200 Investment Mgmt. (FIN:3000)	3
FIN:3300 Corporate Finance (FIN:3000)	3
ACCT:3020 Fin. Acct. & Reporting (ACCT:2200) *ACCT:3200 fulfills ACCT:3020	3
Finance major electives (12 s.h.)	
FIN:3400 Principles of Risk Mgmt. & Insurance	3
FIN:4210 Futures & Options (FIN:3200) spring only	3
FIN:4220 Fixed Income Securities (FIN:3000, co-req: FIN:3200)	3
FIN:4230 Real Estate Process (FIN:3000)	3
FIN:4235 Real Estate Capital Markets (FIN:3000)	3
FIN:4240 International Finance (FIN:3000 & 3200)	3
FIN:4250 Applied Equity Valuation <sup>RISE</sup> (FIN:3000, 2.80 UI GPA, permission from Finance Dept.)	3
FIN:4310 Advanced Corporate Finance <sup>RISE</sup> (FIN:3300 and co-req: ACCT:3020) fall only	3
FIN:4320 Commercial Banking (FIN:3000)	3
FIN:4330 Investment Banking (FIN:3000 & FIN:3300)	3
<b>Only <u>one</u> from this list may count as a FIN major elective:</b>	
<ul style="list-style-type: none"> <li>FIN:4340 Wealth Mgmt. (FIN:3000) or</li> <li>FIN:4350 Applied Wealth Mgmt.<sup>RISE</sup> (FIN:3000)</li> </ul>	3
FIN:4450 Risk Modeling (FIN:3000) spring only	3
FIN:4020 Topics in Finance (FIN:3000) offered intermittently	3
<b>RMI courses— <u>one</u> from this list can count as a FIN major elective</b>	
<ul style="list-style-type: none"> <li>FIN:4410 Enterprise Risk Management<sup>RISE</sup> (FIN: 3400);</li> <li>FIN:4420 Property &amp; Liability Insurance<sup>RISE</sup> (FIN:3400);</li> <li>FIN:4430 Life &amp; Health Insurance (FIN:3400) fall only;</li> <li>FIN:4440 Employee Benefit Plans (FIN:3400) fall only</li> <li>FIN:4460 Insurer Operations &amp; Captive Management<sup>RISE</sup> (FIN:3400) spring only</li> <li>FIN:4470 Insurtech Innovation (FIN:3400)</li> </ul>	3
May include 3 s.h. from these:	
FIN:4030 Securities Industry Essentials Exam Prep S/U graded (FIN:3000)	1
FIN:4035 Argus Financial Analysis S/U graded	1
FIN:4040 Bloomberg BMC & ESG Certificates S/U graded	1
FIN:4045 Wall Street Prep: Financial & Valuation Modeling S/U graded	1
FIN:4050 Directed Readings in Finance	1
FIN:4055 Wall Street Prep: M&O and LBO Modeling S/U graded	1
ACCT:3300 Valuation of Financial Claims (ACCT:3200, 3400)	3
ECON:3355 Econ. & Bus. Forecasting (ECON:1100, ECON:1200, 3300)	3
BAIS:4150 BAIS Capstone (BAIS:3250, BAIS:3500, BUS:3000 & ACCT:2200) <sup>RISE</sup>	3
MKTG:4500 Marketing Capstone Must be taken at UI. (MKTG:3000, 3050, 3100, 3200 & 1 more MKTG course above 3100, 90 s.h.)	3
MGMT:4325 Team and Project Mgmt. (MGMT:3200 & 3300)	3
Finance Major Toolkit: Industry, Career, and Course Planning Resources	
Finance Toolkit: <a href="https://guides.lib.uiowa.edu/financetoolkit">https://guides.lib.uiowa.edu/financetoolkit</a>	
Hawkinson Institute of Business Finance	
Hawkinson: <a href="https://tippie.uiowa.edu/about-tippie/centers-institutes/hawkinson-institute">https://tippie.uiowa.edu/about-tippie/centers-institutes/hawkinson-institute</a>	

### Accelerated Four-Year Plan

#### First Year (0-29 s.h.) \*Accelerated\*

1 <sup>st</sup> Semester	s.h	2 <sup>nd</sup> Semester	s.h.	Summer
MATH:1350 Quantitative Reasoning for Business	4	STAT:1030 Statistics for Business	4	
RHET:1030 Rhetoric	4	ECON:1200 Principles of Macroeconomics	4	
ECON:1100 Principles of Microeconomics	4	BAIS:1500 Business Computing Essentials	2	
BUS:2200 Discover Business at Tippie	1	ACCT:2100 Intro. to Financial Accounting	3	
General education	3	General education	3	
CSI:1600 Success at Iowa	1			
17		16		

#### Second Year (30-59 s.h.) \*Accelerated\*

1 <sup>st</sup> Semester	s.h.	2 <sup>nd</sup> Semester	s.h.	Summer
FIN:3000 Intro. Financial Mgmt.	3	FIN:3200 Investment Mgmt.	3	Internship
FIN:3020 Professional Finance Seminar	1	FIN:3300 Corporate Finance	3	
BAIS:2800 Foundations of Business Analytics	3	BAIS:3000 Operations Management	2	
MGMT:2000 Intro. to Law	3	BAIS:3005 Information Systems	2	
General education**	3	General education	3	
General education	3	General education	3	
16		16		

#### Third Year (60-89 s.h.) \*Accelerated\*

1 <sup>st</sup> Semester	s.h.	2 <sup>nd</sup> Semester	s.h.	Summer
ACCT:3020 Fin. Acct. & Reporting	3	FIN elective	3	Internship
FIN elective	3	MGMT:2100 Intro. to Management	3	
BUS:3000 Bus. Comm. and Protocol	3	Minors; certificates; non-business; electives	3	
General education	3	Minors; certificates; non-business; electives	3	
Minors; certificates; non-business; electives*	3	Minors; certificates; non-business; electives	1	
15		13		

#### Fourth Year (90-120 s.h.) \*Accelerated\*

1 <sup>st</sup> Semester	s.h.	2 <sup>nd</sup> Semester	s.h.	Summer
Finance elective	3	Finance elective	3	
Finance elective	3	Minors; certificates; non-business; electives	3	
MKTG:3000 Intro. to Marketing Strategy	3	Minors; certificates; non-business; electives	3	
Minors; certificates; non-business; electives	3	Minors; certificates; non-business; electives	3	
Non-business; electives	2	Non-business; electives	1	
14		13		

### Standard Four-Year Plan

#### First Year (0-29 s.h.)

1 <sup>st</sup> Semester	s.h.	2 <sup>nd</sup> Semester	s.h.	Summer
MATH:1350 Quantitative Reasoning for Business	4	STAT:1030 Statistics for Business	4	
RHET:1030 Rhetoric	4	ECON:1200 Principles of Macroeconomics	4	
BUS:2200 Discover Business at Tippie	1	BAIS:1500 Business Computing Essentials	2	
ECON:1100 Principles of Microeconomics	4	General education	3	
General education	3	General education	3	
CSI:1600 Success at Iowa	1			
17		16		

#### Second Year (30-59 s.h.)

1 <sup>st</sup> Semester	s.h.	2 <sup>nd</sup> Semester	s.h.	Summer
ACCT:2100 Intro. to Financial Accounting	3	ACCT:2200 Managerial Acct. Analytics & Data Visualization	3	
BAIS:2800 Foundations of Business Analytics	3	BAIS:3005 Information Systems	2	
MGMT:2000 Intro. to Law	3	BAIS:3000 Operations Mgmt.	2	
General education**	3	MGMT:2100 Intro. to Management	3	
General education	3	Minors; certificates; non-business; electives	3	
15		13		

#### Third Year (60-89 s.h.)

1 <sup>st</sup> Semester	s.h.	2 <sup>nd</sup> Semester	s.h.	Summer
FIN:3000 Intro. Financial Mgmt.	3	FIN:3200 Investment Mgmt.	3	Internship
FIN:3020 Professional Finance Seminar	1	FIN:3300 Corporate Finance	3	
ACCT:3020 Fin. Acct. & Reporting	3	General education	3	
BUS:3000 Bus. Comm. and Protocol	3	Minors; certificates; non-business; electives	3	
Minors; certificates; non-business; electives	3	Non-business; electives	2	
Minors; certificates; non-business; electives	3			
16		14		

#### Fourth Year (90-120 s.h.)

1 <sup>st</sup> Semester	s.h.	2 <sup>nd</sup> Semester	s.h.	Summer
Finance elective	3	Finance elective	3	
Finance elective	3	Finance elective	3	
MKTG:3000 Intro. to Marketing Strategy	3	Minors; certificates; non-business; electives	3	
Minors; certificates; non-business; electives	3	Minors; certificates; non-business; electives	3	
Minors; certificates; non-business; electives	3	Minors; certificates; non-business; electives	3	
15		15		