

## **Finance**

Fall 2024, Spring 2025, & Summer 2025

Tippie Advising & Standard Admission Requirements

## This form is a planning tool only— Consult your degree audit on MyUI to see all degree requirements.

General Education (21 - 31 s.h.)	s.h.			
World Language: 4th level in one language or 2nd level in two languages				
Historical Perspectives				
Interpretation of Literature				
Natural Sciences (lab not required)				
Values & Society				
International & Global Issues				
Social Sciences (excluding ECON:1100 & ECON:1200)				
Understanding Cultural Perspectives (must be taken at UI)				
Prerequisites Required for standard admission (18 s.h.)				
RHET:1030 Rhetoric required General Education course	4			
MATH:1350 Quant. Reasoning for Bus. (MATH:1005 w/ C- or ALEKS 55)				
STAT:1030 Statistics for Business	4			
ECON:1100 Principles of Microeconomics				
BAIS:1500 Business Computing Essentials	2			
Business Core Part I Required to declare major (7 s.h.)				
ECON:1200 Principles of Macroeconomics	4			
ACCT:2100 Intro. to Financial Accounting (full–time semester of college-level coursework)	3			
Business Core Part II (26 s.h.)				
ACCT:2200 Managerial Acct. Analytics & Data Visualization (ACCT:2100, ECON:1100, MATH:1350)	3			
BUS:2200 Foundations for Success in Bus. rec. before Pro. Prep. for your intended major, S/U graded	1			
BAIS:3005 Information Systems (BAIS:1500 or CS:1020) 8 weeks				
BAIS:2800 Foundations of Business Analytics (MATH:1350, STAT:1030, BAIS:1500)				
MGMT:2000 Intro. to Law (30 s.h.)				
FIN:3000 Intro. Financial Mgmt. (ACCT:2100, ECON:1100 & 1200)				
MGMT:2100 Intro. to Management (30 s.h.)				
MKTG:3000 Intro. to Marketing Strategy	3			
BAIS:3000 Operations Mgmt. (STAT:1030) 8 weeks	2			
BUS:3000 Bus. Comm. & Protocol (RHET:1030, admission to Tippie)				
Tippie RISE (0-3 s.h.)				
Complete at least one of the following; see degree audit for course options				
Research with Faculty	0-3			
Internship Course i.e. BUS:3100 S/U graded or CCP:1201 S/U graded	0-3			
Study Abroad	3			
Experiential Course (must be completed at UI)				

Finance Major Requirements (22 s.h. total)				
Two-thirds of the major s.h. must be completed in FIN and UI.				
Common requirements (10 s.h.)	s.h.			
FIN:3020 Professional Finance Seminar S/U graded	1			
FIN:3200 Investment Mgmt. (FIN:3000)				
FIN:3300 Corporate Finance (FIN:3000)				
ACCT:3020 Fin. Acct. & Reporting (ACCT:2200) *ACCT:3200 fulfills ACCT:3020	3			
Finance major electives (12 s.h.)				
FIN:3400 Principles of Risk Mgmt. & Insurance	3			
FIN:4210 Futures & Options (FIN:3200) spring only	3			
FIN:4220 Fixed Income Securities (FIN:3000, co-req: FIN:3200)				
FIN:4230 Real Estate Process (FIN:3000)	3			
FIN:4235 Real Estate Capital Markets (FIN:3000)	3			
FIN:4240 International Finance (FIN:3000 & 3200)				
FIN:4250 Applied Equity Valuation <sup>RISE</sup>				
(FIN:3000, 2.80 UI GPA, permission from Finance Dept.)	3			
FIN:4310 Advanced Corporate Finance <sup>RISE</sup>	3			
(FIN:3300 and co-req: ACCT:3020) fall only				
FIN:4320 Commercial Banking (FIN:3000)	3			
FIN:4330 Investment Banking (FIN:3000 & FIN:3300)	3			
Only <u>one</u> from this list may count as a FIN major elective:	2			
<ul> <li>FIN:4340 Wealth Mgmt. (FIN:3000) or</li> <li>FIN:4350 Applied Wealth Mgmt. RISE (FIN:3000)</li> </ul>	3			
FIN:4450 Risk Modeling (FIN:3000) spring only	3			
FIN:4020 Topics in Finance (FIN:3000) offered intermittently	3			
<ul> <li>FIN:4410 Enterprise Risk Management<sup>RISE</sup> (FIN: 3400);</li> <li>FIN:4420 Property &amp; Liability Insurance (FIN:3400);</li> <li>FIN:4430 Life &amp; Health Insurance (FIN:3400) fall only;</li> <li>FIN:4440 Employee Benefit Plans (FIN:3400) fall only</li> <li>FIN:4460 Insurer Operations &amp; Captive Management<sup>RISE</sup> (FIN:3400) spring only</li> <li>FIN:4470 Insurtech Innovation (FIN:3400)</li> </ul>	3			
May include 3 s.h. from these:				
FIN:4030 Securities Industry Essentials Exam Prep S/U graded (FIN:3000)	1			
FIN:4035 Argus Financial Analysis	1			
FIN:4040 Bloomberg BMC & ESG Certificates S/U graded	1			
FIN:4045 Wall Street Prep: Financial & Valuation Modeling Seminar	1			
FIN:4050 Directed Readings in Finance S/U graded	1			
FIN:4055 Wall Street Prep: M&O and LBO Modeling Seminar	1			
ACCT:3300 Valuation of Financial Claims (ACCT:3200, 3400)	3			
	3			
ECON:3355 Econ. & Bus. Forecasting (ECON:1100, ECON:1200, 3300)	3			
BAIS:4150 BAIS Capstone (BAIS:3250, BAIS:3500, BUS:3000 & ACCT:2200) RISE				
MKTG:4500 Marketing Capstone Must be taken at UI. (MKTG:3000, 3050, 3100, 3200 & 1 more MKTG course above 3100, 90 s.h.)	3			
MGMT:4325 Team and Project Mgmt. (MGMT:3200 & 3300)	3			
Finance Major Toolkit: Alumni, Finance Resources, DEI, etc.				
Finance Toolkit: https://guides.lib.uiowa.edu/financetoolkit				
Hawkinson Institute of Business Finance				
	son-			

Updated: 3/27/25

	First Year (0	0-29 s.h.)	
1st Semester MATH:1350 Quantitative Reasoning for Business RHET:1030 Rhetoric ECON:1100 Principles of Microeconomics General education CSI:1600 Success at Iowa	s.h. 4 4 4 3 2 17	2 <sup>nd</sup> Semester STAT:1030 Statistics for Business ECON:1200 Principles of Macroeconomics BAIS:1500 Business Computing Essentials General education General education	s.h. 4 4 2 3 3 16
	Second Year	(30-59 s.h.)	
1 <sup>st</sup> Semester	s.h.	2 <sup>nd</sup> Semester	s.h.
ACCT:2100 Intro. to Financial Accounting BAIS:2800 Foundations of Business Analytics MGMT:2100 Intro. to Management BUS:2200 Foundations for Success in Business General Education Minors; certificates; non-business; electives	3 3 1 3 3 3 16	FIN:3020 Professional Finance Seminar FIN:3000 Intro. Financial Mgmt. ACCT:2200 Managerial Acct. Analytics & Data Visualization BUS:3000 Bus. Comm. and Protocol General Education Non-business; electives	1 3 3 3 3 2 15
	Third Year (6	60-89 s.h.)	
1 <sup>st</sup> Semester FIN:3200 Investment Mgmt. ACCT:3020 Fin. Acct. & Reporting BAIS:3005 Information Systems BAIS:3000 Operations Mgmt. General Education	s.h. 3 3 2 2 3 13	2 <sup>nd</sup> Semester  FIN:3300 Corporate Finance Finance elective  MGMT:2000 Into. to Law General Education  Minors; certificates; non-business; electives	s.h. 3 3 3 3 3 15
	Fourth Year (9	90-120 s.h.)	
1st Semester Finance elective Finance elective Minors; certificates; non-business; electives Minors; certificates; non-business; electives Non-business; electives	s.h. 3 3 3 3 2 14	2 <sup>nd</sup> Semester  Finance elective  MKTG:3000 Intro. to Marketing Strategy  Minors; certificates; non-business; electives  Minors; certificates; non-business; electives  Non-business; electives	s.h. 3 3 3 2 14

<sup>\*</sup>Students are required to complete 52 s.h. of non-business course work. Courses with a prefix of ACCT, BAIS, BUS, ECON, ENTR, FIN, MGMT, MSCI, MKTG will not count towards non-business hours. Check degree audit at #8.

## Notes: