

RMI Certificate Advising Checklist

Student Name: \_\_\_\_\_ UID: \_\_\_\_\_ GPAs \_\_\_\_\_

Expected Graduation Date: \_\_\_\_\_ Major(s): \_\_\_\_\_

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|-----------|---|----------|
| <b>I.</b> | <b>Foundation Courses</b>                         | Semester |
|           | • ECON: 1100 Principles of Microeconomics         | _____    |
|           | • ECON: 1200 Principles of Macroeconomics         | _____    |
|           | • ACCT: 2100 Introduction to Financial Accounting | _____    |

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|------------|--|-------|
| <b>II.</b> | <b>RMI Courses (required)</b>  |       |
|            | • FIN: 3000 Introduction to Financial Management                             | _____ |
|            | ○ Or FIN: 3300 Corporate Finance (Actuarial Science majors-not AS Interest)  |       |
|            | ○ Or IE: 2500 Engineering Economy (Engineering majors only)                  |       |
|            | • FIN: 3400 Principles of Risk Management and Insurance <b>(C or better)</b> | _____ |
|            | • FIN: 4410 Enterprise Risk Management <b>(Offered fall)</b>                 | _____ |

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|-------------|---|-------|
| <b>III.</b> | <b>RMI Courses (electives-choose 2)</b>                                 |       |
|             | • FIN: 4420 Property and Liability Insurance <b>(Offered spring)</b>    | _____ |
|             | • FIN: 4430 Life and Health Insurance <b>(Offered fall)</b>             | _____ |
|             | • FIN: 4440 Employee Benefit Plans <b>(Offered fall)</b>                | _____ |
|             | • FIN: 4450 Risk Modeling <b>(Offered spring)</b>                       | _____ |
|             | • FIN: 4460 Insurer Operations and Captive MGMT <b>(Offered spring)</b> | _____ |

**IV. Additional electives are required for Finance majors and Math C (Finance/RMI track)**

Finance Majors Only (Choose 3)		Math C (Finance/RMI track) (Choose FIN 3100 plus 2 electives)	
<b>Approved Courses</b>		<b>Approved Courses</b>	
<ul style="list-style-type: none"> <li>All upper-level FIN: 4XXX electives, except those in sections II and III above and FIN:3100 and 3300</li> <li>MKTG: 4200 Sales Management (available after early registration)</li> <li>BAIS: 3025 VBA Spreadsheet Programming (available after early registration)</li> <li>MGMT: 4100 Dynamics of Negotiations (available after early registration)</li> </ul>		<ul style="list-style-type: none"> <li>FIN: 3100 Financial Information Technology (required pre-req)*</li> <li>FIN: 3200 Investment Management</li> <li>FIN: 3300 Corporate Finance</li> <li>FIN: 4220 Fixed Income Securities</li> <li>FIN: 4320 Commercial Banking</li> <li>FIN: 4210 Futures and Options</li> <li>FIN: 4230 Real Estate Process</li> <li>ACCT: 3020 Financial Accounting and Reporting</li> </ul>	
Elective Courses Completed	Semester	Elective Courses Completed	Semester
1.		1.	
2.		2.	
3.		3.	

**Declaring the Certificate:**

1. ENROLL in FIN 3400 Principles of Risk Management and Insurance and:
2. Meet with RMI Advisor, Bryce Parker [bryce-parker@uiowa.edu](mailto:bryce-parker@uiowa.edu) 319-335-1015

**Additional Graduation Requirements:**

Maintain cumulative GPA of C or better in all courses, UI courses, RMI courses and UI RMI courses